ITS Portfolio Review*
Information Technology Services

*Or, “The business side of using IT to support the business.”
Today’s Presentation

- How We Describe ITS’ Work
- Current State to Future State
- Initiative Review ➔ Portfolio Review Process
- Generating Our Next Year’s Budget Request
Now

ITS Current State

How We Get There

Future

Then

ITS Future State

IT Initiative Portfolio

People

Services

Assets

Initiatives
IT Initiative Portfolio

What Is It?
- Addresses problem or opportunity
- Creates deliverables

Benefits, Risks?
- What benefits are delivered?
- What risks have to be managed?

Measures
- Alignment
- Posture
- Planning Horizon
- Timeframe
- Cost
Each Governance Sub-Committee Contributions A Prioritized List of Potential Initiatives to ITC
CCSC

Campus Client Solutions Committee
CSAC

Campus Solutions Advisory Committee
ITSC

Information Technology Security Committee
Learning Technologies Committee
ITS Budget

Timeline

Collect Needs: November, December

Review, Prioritize: December, January

Assess, Decide: January, February
Initiatives Prioritized and forwarded to ITC for review

ITC Prioritizes and balances overall initiative inventory
Ready To Define The Future State

- People
- Assets
- Services
- Prioritized Initiatives
Balancing the ITS Portfolio is an Iterative Process that Starts With The Existing Mix

Do We Have the Right People Performing the Right Services at the Right Levels?
The Overall Portfolio Should Be Aligned to UCSC's Objectives and Priorities

Defining the right balance involves alignment and fiscal balancing.

*The Overall Portfolio Should Be Aligned to UCSC's Objectives and Priorities*
Once the portfolio is determined, we make our budget submission. The resulting mix prepares us for the next academic year.
Questions?