06-07 Portfolio Review*

Information Technology Services

*Or, “How I learned to love the initiative review process.”
Today’s Presentation

- How We Describe ITS’ Work
- Current State to Future State
- Initiative Review ➔ Portfolio Review Process
- Generating Our 06-07 Budget Request
Now

ITS Current State

People

Assets

Services

Initiatives

IT Initiative Portfolio

ITS Future State

People

Assets

Services

Initiatives

How We Get There
IT Initiative Portfolio

What Is It?
- Addresses problem or opportunity
- Creates deliverables

Benefits, Risks?
- What benefits are delivered?
- What risks have to be managed?

Measures
- Alignment
- Posture
- Planning Horizon
- Timeframe
- Cost
Each Governance Sub-Committee Contributes A Prioritized List of Potential Initiatives to ITC
Initiatives Prioritized and forwarded to ITC for review

ITC Prioritizes and balances overall initiative inventory

- CCSC
- ITAIC
- ITSC
- LTC

- Yes!
- Maybe…
- Low Priority
People

Assets

Services

Prioritized Initiatives

Ready To Define The Future State
Balancing the 06-07 ITS Portfolio is an Iterative Process that Starts With The Existing Mix

Do We Have the Right People Performing the Right Services at the Right Levels?
The Overall Portfolio Should Be Aligned to UCSC’s Objectives and Priorities

Defining the right balance involves alignment* and fiscal balancing

*The Overall Portfolio Should Be Aligned to UCSC’s Objectives and Priorities
Once We Have the Portfolio Determined We Make Our Budget Submission for 06-07.

The Resulting Mix Prepares Us for the 06-07 Academic Year.

Once We Have the Portfolio Determined We Make Our Budget Submission for 06-07.
Questions?